



### **Individuals Who Filed an Amended IRS Income Tax Return**

An individual who filed an amended IRS income tax return for tax year 2023 must provide a signed copy of the 2023 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS in addition to one of the following:

- Update income and tax information from the IRS on an ISIR record with all tax information from the original tax return;
- A 2023 IRS Return Transcript (that only include information from the original tax return), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; or
- A signed copy of the IRS Form 1040 and the applicable schedules that were filed with the IRS.

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